U.S. Bankruptcy Court Western District of Wisconsin

CM/ECF Filing Guide for Attorneys

(Revised February 27, 2002)

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	Chapter 7						
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions				
Voluntary Petition	Bankruptcy > Open BK Case	 Husband is entered as "Debtor," wife is entered as "Joint Debtor" For receipt number enter "cc" (payment by credit card) 					
Set 341 Meeting/Appoint Judge/Appoint Trustee	Bankruptcy > Judge/Trustee Assign	This event will assign the Judge, assign the Trustee, and set the 341 meeting for Chapter 7 cases only					
Upload Creditors	Bankruptcy > Creditor Maintenance > Upload Creditors	Creditor Matrix must be in .txt format					
Amended Petition	Bankruptcy > Miscellaneous > Amended Voluntary Petition	Refer to Petition					

Amended Matrix	Bankruptcy > Miscellaneous > Amended Matrix (adding, modifying, deleting creditors)	•	Clerk's office will add new creditors to matrix	
Change of Address	Bankruptcy > Miscellaneous > Change of Address	•	Add name of party and address change in text box	
Schedules and Statement of Affairs	Bankruptcy > Miscellaneous > select appropriate documents such as Schedules A-J; Statement of Affairs; Statement of Intent	•	CTRL and Click to select multiply documents May be necessary to modify text to add all documents filed Satisfy deadline	

Amendments to Schedules	Bankruptcy > Miscellaneous > Amended Schedules (No filing fee required)	•	Enter which schedule you are amending when prompted (e.g., C)	
	OR Bankruptcy > Miscellaneous > Amended Schedules Adding Creditors on Schedule D, E and or F (filing fee required)	•	Enter which schedule you are amending when prompted (e.g., F) For receipt number enter "cc" (payment by credit card)	

Reaffirmation Agreement	Bankruptcy > Miscellaneous > Reaffirmation Agreement OR Bankruptcy > Miscellaneous > Reaffirmation Agreement with attorney declaration	•	Enter creditor, or when electronically filed by a creditor, enter debtor in text box	
Attorney Declaration Re: Reaffirmation Agreement (when filed after the Reaffirmation Agreement was filed)	Bankruptcy > Miscellaneous > Attorney Declaration	•	Refer to Reaffirmation	
Notice of Appearance and Request for Notice	Bankruptcy > Miscellaneous > Notice of Appearance and Request for Notice	•	Select party from list or Add/create new party Clerk's office will add attorney's name and address to mailing matrix	

Creditor's Request for Notice	Bankruptcy > Miscellaneous > Creditor's Request	•	Clerk's office will add attorney's name and address to mailing matrix	
	for Notice			

	Chapter 11							
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions					
Voluntary Petition	Bankruptcy > Open BK Case	 Husband is entered as "Debtor," wife is entered as "Joint Debtor" Assets will always be yes For receipt number enter "cc" (payment by credit card) Clerk's office will assign Judge, schedule 341 meeting, and send notice to all creditors 						
Operating Reports	Bankruptcy > Miscellaneous > Operating Report	• Enter filing period (e.g., October 1, 2001 to October 30, 2001)						
Application to Employ Attorney for Debtor	Bankruptcy > Motions/Applicatio ns > Employ	 Select Debtor as filer Enter person to be employed and position (e.g., Attorney for Debtor) when prompted 						

Application for Compensation by Attorney for Debtor	Bankruptcy > Motions/Applicatio ns > Compensation	•	Enter type as Debtor's Attorney Check as filer Enter dates from when, to when Enter fees requested and expenses requested (e.g., 2000.00 and 125.00) Skip second applicant if present on screen	
Motion to Extend Time to File Plan	Bankruptcy > Motion/Application s > Extend Exclusivity Period (or) Extend Time	•	Enter Plan and Disclosure due date in text box (e.g, to January 10, 2002)	
Disclosure Statement	Bankruptcy > Plan > Disclosure Statement	•	Satisfy Disclosure Statement due date	
Plan	Bankruptcy > Plan > Chapter 11 Plan	•	Satisfy Plan due date	
Amended Disclosure Statement	Bankruptcy > Plan > Amended Disclosure Statement	•	Refer to Disclosure Statement	

Amended Plan	Bankruptcy > Plan > Amended Chapter 11 Plan	•	Refer to Plan	
Notice of Disclosure Statement	Bankruptcy > Notices > Notice of Hearing on Disclosure Statement in Chapter 11	• •	Refer to Disclosure Statement Add hearing date and time in text box	
Objection to Disclosure Statement	Bankruptcy > Plan > Objection to Disclosure Statement	•	Refer to Disclosure Statement	
Notice of Confirmation Hearing	Bankruptcy > Notices > Notice of Confirmation Hearing	•	Refer to Plan Add hearing date and time in text box	
Objection to Confirmation of Plan	Bankruptcy > Plan > Objection to Confirmation	•	Refer to Plan	
Ballot Report	Bankruptcy > Plan > Ballot Summary			

1129 Affidavit of Compliance	Bankruptcy > Plan > Affidavit in Compliance with Section 1129	•	Refer to Plan	
Notice of Entry of Order	Bankruptcy > Notices > Notice of Entry of Order	•	Refer to Order	
Court Costs Paid	Bankruptcy > Miscellaneous > Court Costs Paid	•	For receipt number enter "cc" (payment by credit card) and amount paid Refer to Notice of Court Costs Due	
Application for Final Decree	Bankruptcy > Motions/Applicatio n > Final Decree			
Chapter 11 Final Report	Bankruptcy > Miscellaneous > Chapter 11 Final Report	•	Refer to Plan	

	Chapter 12						
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions				
Summary or Cash Receipts and Cash Disbursements	Bankruptcy Miscellaneous > Operating Report	• Enter filing period (e.g, October 1, 2001 to October 30, 2001					
Notice to Convert Case to Chapter 7	Bankruptcy > Notices > Notice to Convert Case to 7	 For receipt number enter "cc" (payment by credit card) Change Chapter to 7 Change Asset to N Enter Date Converted (today's date) Terminate Pending Deadlines (if appropriate) 					
Motion for Valuation	Bankruptcy > Motions/Applicatio ns > Valuation						
Chapter 12 Plan	Bankruptcy > Plan > Chapter 12 Plan	Satisfy Plan due date					

Chapter 12 Summary	Bankruptcy > Plan > Chapter 12 Summary	•	Refer to Plan	
Chapter 12 Supplement	Bankruptcy > Plan > Chapter 12 Supplement	•	Refer to Plan	
Liquidation Analysis	Bankruptcy > Plan > Liquidation Analysis	•	Refer to Plan	
Chapter 12 Amended Plan	Bankruptcy > Plan > Amended Plan	•	Refer to Plan	
Notice of Confirmation Hearing (filed by attorney)	Bankruptcy > Notices > Notice of Confirmation Hearing	•	Refer to Plan Enter hearing date and time in text box	
Objection to Confirmation of Plan	Bankruptcy > Plan > Objection to Confirmation	•	Refer to Plan	

	Chapter 13					
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions			
Voluntary Petition	Bankruptcy > Open BK Case	 Husband is entered as "Debtor," wife is entered as "Joint Debtor" Assets will always be yes For receipt number enter "cc" (payment by credit card) 				
Notice to Convert to Chapter 7	Bankruptcy > Notices > Notice to Convert Case to 7	 For receipt number enter "cc" (payment by credit card) Change Chapter to 7 Change Asset to N Enter Date Converted (today's date) Terminate Pending Deadlines (if appropriate) 				
Chapter 13 Plan	Bankruptcy > Plan > Chapter 13 Plan	Satisfy Plan due date				
Chapter 13 Amended Plan	Bankruptcy > Plan > Amended Chapter 13 Plan	Refer to Plan				

Notice of Confirmation Hearing	Bankruptcy > Notices > Notice of Confirmation Hearing	•	Refer to Plan Enter hearing date and time in text box	
Objection to Confirmation of Plan	Bankruptcy > Plan > Objection to Confirmation of Plan	•	Refer to Plan	

	Motions/Applications					
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions			
Motion/Application	Bankruptcy > Motions/Applicatio ns > select appropriate motion/application	 Select party from list or Add/create new party If prompted for a receipt number, enter "cc" (payment by credit card) 				
Proposed Order	Bankruptcy > Miscellaneous > Proposed Order	 Refer to Motion Set date order to be signed on (3 days after last day to object or five working days after order is filed, whichever date is later) 				
Amended Motion/Application	Bankruptcy > Motions/Applicatio ns > Amended Motion or Amended Application	 Refer to original Motion Enter title of original Motion/Application in text box 				

Notice of Motion/Application	Bankruptcy > Notices > Notice of Motion or Notice of Application	 Refer to Motion/Application Enter title of related Motion/Application in text box 	
Affidavit in Support	Bankruptcy > Miscellaneous > Affidavit	 Refer to Motion Enter name in first text box Enter title of related document in second text box 	
Support Memorandum	Bankruptcy > Miscellaneous > Brief/Memorandu m	 Refer to Motion Enter "Support of <u>title of</u> document" or "Opposition to <u>title</u> of document" when prompted 	
Certification Regarding Request for Emergency Hearing	Bankruptcy > Miscellaneous > Certification re: Request for Emergency Hearing	 Refer to Motion Enter title of related Motion in text 	
Proof of Service	Bankruptcy > Miscellaneous > Proof of Service	• Refer to all documents sent (Select multiple categories by holding down the <i>Ctrl</i> key and click on the categories in the list)	

	Objections/Hearings					
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions			
Objection to Motion	Bankruptcy > Answer (Invol. Or 304)/ General Objection/Respons es/Replies > Reference an Existing Motion	 Select party from list or Add/create new party Select Objection from drop down list Refer to Motion Enter title of document objected in text box 				
Notice of Hearing	Bankruptcy > Notices > Notice of Hearing	 Refer to Motion Enter title of related document, hearing date, and hearing time in text box 				
Pre-Hearing Papers (Statement of the Case, List of Exhibits, List of Witnesses)	Bankruptcy > Miscellaneous > Statement of the Case, List of Exhibits and List of Witnesses	 Refer to Motion Enter title of related document in text 				

Briefing Schedule (letter)	Bankruptcy > Miscellaneous > Letter	 Refer to Motion/Application Add information in text box (e.g., setting briefing schedule re: Motion to Dismiss Case)
Withdrawal of Document	Bankruptcy > Miscellaneous > Withdrawal of Document	 Refer to document being withdrawn Enter title of document being withdrawn in text box (e.g., Objection to Motion for Relief from Stay) When the withdrawal removes a hearing from the calendar, also note in text box to remove from calendar (e.g., Objection to Motion for Relief from Stay. Remove from Judge's calendar)

Stipulation Bankruptcy > Motions/Applicatio ns > Stipulation	•	Enter with whom in text box Refer to Motion if applicable Enter title of related document in text box (e.g., Re: Motion for Relief from Stay) When the Stipulation removes a hearing from the calendar, also note in text box to remove from calendar (e.g., Re: Motion for Relief from Stay. Remove from Judge's calendar)	
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	Claims					
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions			
Docket Claim	Bankruptcy > File Claims	 On Search for Creditor screen, enter name of creditor for who the proof of claim is being filed; leave type as creditor; click next If creditor appears on screen, select creditor and click next; if creditor does not appear, contact the Court? Enter the following: Amends Claim # Duplicates Claim # Filed By: Late Amount Claimed Description Remarks 				

Objection to Claim	Bankruptcy > Motions/Applicatio ns > Objection to Claim	•	Enter Claim # when prompted Enter name of creditor in text box Docket each objection separately	
Notice of Objection to Claim	Bankruptcy > Claim Actions > Notice of Objection to Claim	•	Enter last day to object (defaults to 30 days; modify if necessary) Refer to Objection to Claim Enter name of creditor in text box	
Affidavit in Support of Objection to Claim	Bankruptcy > Claim Actions > Affidavit in Support of Objection to Claims	•	Refer to Objection to Claim (motion) Enter name of creditor in text box	

Withdrawal of Claim	Bankruptcy > Claim Actions > Expungement/With drawal of Claim	 Enter Claim # when prompted Add name of creditor in text box 	
Letter Satisfying Claim	Bankruptcy > Claim Actions > Letter Satisfying Claim	Enter Claim # when promptedAdd name of creditor in text box	
Assign/Transfer Claim	Bankruptcy > Claim Actions > Assignment/Transf er of Claim	 Select appropriate radio button (type of transfer) Enter Transferred To: Enter Transferred From: Enter Claim Number: Enter Claim Amount: Do NOT refer to existing document 	
Notice of Assignment/Transfer of Claim	Bankruptcy > Claim Actions > Notice of Assignment/Transf er of Claim	 Enter last day to file objection Refer to Assignment/Transfer of Claim 	

Objection to Transfer	Bankruptcy >	•	Refer to Transfer of Claim	
of Claim	Claim Actions >			
	Objection to			
	Transfer of Claim			

	Adversary					
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions			
Adversary Complaint	Adversary > Open an Adversary/Misc Case	 Enter Plaintiff(s) Enter Attorney for Plaintiff Enter Defendants(s) Enter Attorney for Defendant(s) if known Select only one nature of suit ALWAYS select 424 (727 objection to discharge) if it is one of the suites Enter demand to the nearest thousand - Example: enter 5 for \$5,000 Enter lead case 				
Proof of Service	Adversary > Miscellaneous > Proof of Service	Refer to appropriate documents				

Amended Complaint	Adversary > Complaint, counterclaim, Notice of Removal, etc > Amended Complaint	•	Select against whom when prompted Enter nature of suite in text box	
Answer	Adversary > Answers/Objection s > Complaint, 3 rd Cross, Counter	•	Select the defendant(s) for whom this answer is being filed	
Motion/Application	Adversary > Motions	•	Clerk's office will contact you to schedule a hearing/telephone conference	
Notice of Motion	Adversary > Notices > Notice of Filing	•	Refer to Motion	
Notice of Hearing	Adversary > Notices > Notice of Hearing	•	Refer to Motion Add title of related document, hearing date, and hearing time in text box	

Withdrawal of Document	Adversary > Miscellaneous > Withdrawal of Document	•	Refer to document being withdrawn Enter title of document being withdrawn in text box (e.g., Motion to Compel) When the withdrawal removes a hearing from the calendar, also note in text box to remove from calendar (e.g., Motion to Compel. Remove from Judge's calendar)	
Motion for Default Judgment	Adversary > Motions > Default Judgment	•	Clerk's office will contact you to schedule a hearing/telephone conference	
(Joint) Pretrial Statement	Adversary > Miscellaneous > Pretrial Statement of the Case	•	Refer to Complaint	
Pre-Trial Papers (Statement of Case, List of Exhibits, List of Witnesses)	Adversary > Miscellaneous > Statement of Case, List of Exhibits, List of Witnesses	•	Ctrl and click to select multiple entries Refer to Complaint	

Brief/Memorandum	Adversary > Miscellaneous Events > Brief/Memorandu m	 Refer to Complaint Add "Support of Complaint" or "Opposition to Complaint"
Stipulation	Adversary > Motions > Stipulation	 Add with whom Refer to Complaint/Motion if applicable Enter title of related document in text box (e.g., to Dismiss Complaint) When the Stipulation removes a hearing from the calendar, also note in text box to remove from calendar (e.g., to Dismiss Complaint. Remove from Judge's calendar)
Notice of Entry of Judgment	Adversary > Notices > Notice of Entry of Judgment	Refer to Judgment

	Appeals				
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions		
Motion for Leave to Appeal	Bankruptcy > Motions/Applicatio ns > Motion for Leave to Appeal				
Notice of Appeal	Bankruptcy > Appeal > Notice of Appeal	 Refer to Order being appealed and related Motion For receipt number enter "cc" (payment by credit card) 			
Appeal Information Sheet	Bankruptcy > Appeal > U.S. District Court Appeal Information Sheet	Refer to Notice of Appeal			
Motion for Stay Pending Appeal	Bankruptcy > Motion/Application > Stay Pending Appeal	Refer to Notice of Appeal			

Appellant Designation	Bankruptcy > Appeal > Appellant Designation	•	Refer to Notice of Appeal Satisfy Appellant Designation due date	
Appellee Designation	Bankruptcy > Appeal > Appellee Designation	•	Refer to Notice of Appeal Satisfy Appellee Designation due date	
Statement of Issues on Appeal	Bankruptcy > Appeal > Statement of Issues on Appeal	•	Refer to Notice of Appeal	
Request for Transcript	Bankruptcy > Appeal > Request for Transcript	•	Refer to Notice of Appeal	
Transcript	Bankruptcy > Miscellaneous > Transcript	•	Refer to Motion, PM, and Notice of Appeal	
Motion to Enlarge Record	Bankruptcy > Motions/Applicatio n > Enlarge Record on Appeal	•	Refer to Notice of Appeal	

Additional Designation of Contents for Inclusion in Record on Appeal	Bankruptcy > Appeal > Additional Designation of Contents for Inclusion in Record on Appeal	•	Refer to Notice of Appeal	
Addendum to Record on Appeal (Transmittal)	Bankruptcy > Appeal > Addendum to Record on Appeal	•	Refer to Notice of Appeal	

	Involuntary				
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions		
Involuntary Petition	Bankruptcy > Open of BK Case	 Enter Petitioning Creditor first Add Attorney for Petitioning Creditor Enter statistical information (change Voluntary to Involuntary) Select the event Enter name of alleged debtor to text 	Attorney - Does not allow filer to modify text to include name of alleged debtor.		
Involuntary Petition - Add Party	Bankruptcy > Miscellaneous > Involuntary Petition-Add Party	Add alleged debtorAdd all petitioning creditors			
Answer	Bankruptcy > Answer (Invol. or 304) > Other Answers (Invol. Or 304) > Involuntary Answer	 Refer to Summons Refer to Involuntary Petition 			

Motion to Appoint Interim Trustee	Bankruptcy > Motions/Applicatio ns > Appoint Trustee			
Pretrial Statement of Case	Bankruptcy > Miscellaneous > Pretrial Statement of the Case	•	Refer to Involuntary Petition	
Consent to Order for Relief	Bankruptcy Miscellaneous > Consent to Order for Relief	•	Refer to Involuntary Petition	

	Utilities/Reports				
Document/Task:	Select:	Notes:	Modification Requests/Procedur al Questions		
Change Password	Utilities > Maintain Your ECF Account	• Call automation staff: (608) 264- 5178 ext. 5730 or (715) 839-2980 ext. 113			
To receive e-mail notification of filings in additional cases	Utilities > Maintain Your ECF Account	 Click on <i>Email information</i> on the bottom of the screen Check the box <i>Send notices in these additional cases</i> Enter case number(s) e.g., 02-10300 enter between case numbers Click on <i>Return to Account screen</i> Click on <i>Submit</i> Click on <i>Submit</i> 			
View Your Transaction Log	Utilities > View Your Transaction Log	Enter start date and end date			

Creditor Mailing Matrix	Reports > Creditor Mailing Matrix or Utilities > Mailings	The 1-column file can be saved as a text file on your computer with the "File/Save As" browser option. The saved file can then be edited and printed on labels or you can use the cut and paste option.
Docket Report	Reports > Docket Report	 Enter case number Select criteria for generating the report Click <i>Run Report</i>
Claims Register	Reports > Claims Register	Enter case numberClick <i>Run Report</i>
Cases Report	Reports > Cases	 Select criteria for generating the report (select multiple categories by holding down the <i>Ctrl</i> key and clicking on the categories in the list) Click <i>Run Report</i>
341 Meeting Calendar	Reports > Deadlines/Hearing s/341 Calendars > Select 341 Meeting from Deadline/Hearing list	 Select criteria for generating the report (select multiple categories by holding down the <i>Ctrl</i> key and clicking on the categories in the list) Click <i>Run Report</i>

Judge's Calendar	Reports > Calendar Events > Select All hearings	•	Select criteria for generating the report (select multiple categories by holding down the <i>Ctrl</i> key and	
	from Calendar		clicking on the categories in the list)	
	Event list	•	Click Run Report	

	Help			
Screen:	Instructions for Court Users:			
Joint filing with another attorney(s)	You will see this check box if you are an attorney. Check it if this is a joint filing. You will be able to select the attorney(s) on another screen.			
Select the Party	Select the party that you represent from the list; Trustees will select themselves as trustee. If the party is not listed, select the <i>Add/Create New Party</i> button. For certain types of filings, you may also have the option of selecting a group of parties rather than individuals.			

Add Party 1. Search for the party. Begin by searching to see whether the party is already in the database. To search, enter the party's Social Security number or Tax ID, or all or part b. of the last or business name, and click the Search button. 2. Select a party already in the database or add a new one. If the party is already in the database, highlight the name on the party list, and click the Select name from list button. b. To add a new party to the database, click the *Create new party* button. In either instance, the *Party Information* screen will be displayed. 3. Enter the information about the party. For a party already in the database, fill in the party role and pro se fields, and enter party text if needed. (Party text appears after the party's name on the cover sheet of the docket, e.g., ABC Corporation, a subsidiary of XYZ International.) To change address information just for this case for a party already in the b. database, type over the existing address information. For a new party, fill in the name, address, party role, and pro se fields, and c. enter party text if needed. 4. Click Submit only after all attorneys and aliases have been added. If the case being opened is a joint petition, the search screen will be displayed for the joint debtor, with a check box to copy the first debtor's address information. If the case being opened is an adversary proceeding, or if a party is being added after the case has been opened, the search screen will be displayed for the next party. When the last party has been added, click the *End party* selection button.

The following	If you see these words: "The following attorney/party associations do not exist for this
attorney/party	case. Please check which associations should be created for this case," you have
associations do not	selected an attorney and a party who were not previously associated. You may have
exist	checked the wrong person on the party list. If so, use the <i>Back</i> button to change the
	selection. If your selection was correct, check the box for each new party/attorney
	combination that should be established.

	1
Select the PDF document	Type in the file name of the PDF document containing the pleading you are filing; or click
document	the <i>Browse</i> button to search your network and select from those files. Remember to change the file type to Acrobat (*.pdf). If your filing has attachment(s) (<i>e.g.</i> , financing papers, exhibits, etc.), click <i>Yes</i> for "Attachments to Document." Click <i>Next</i> to see the attachments screen. 1. Enter the PDF document that contains the attachment. a. Type in the file name of the PDF document containing the attachment you are filing; or click on the <i>Browse</i> button to search your network and select from those files. Remember to change the file type to Acrobat (*.pdf). b. If your filing has more attachments, first continue labeling this attachment
	following the instructions below.
	2. At your option, select a document type and/or enter a description.
	a. If you press the down arrow to the right of the <i>Type</i> box, you see a list of available attachment types. Select the one you want by highlighting it.
	b. Description: Type a short description of your attachment.
	3. Add the filename to the list box below.
	a. Add the attachment you have entered to this list by clicking the <i>Add to List</i> button. If you have made a mistake, highlight the mistaken attachment and click the <i>Remove from List</i> button.
	b. If you have more attachments, go back to Step 1. Continue until all your attachments are on this list. Click <i>Next</i> to continue.
Does this refer to an existing document?	Check the box if you would like to relate this event to an earlier event in this case.

Notice of Electronic Filing

The Notice of Electronic Filing is the verification that the filing has been sent electronically to the Court's database. It certifies that this is now an official court document.

- Clicking on the case number hyperlink will present the docket report for this case. Note that you will be prompted for your PACER login and password.
- Clicking on the document number hyperlink will present the PDF image of the document just filed. Clicking on the document number here will allow you to view the filed document once without charge. Subsequent access to any Query or Report programs must go through the PACER system. Users must be registered with the PACER system to have a login and password.
- Scroll down to see participants who have or have not registered for electronic noticing on this case.
- To print a copy of this notice, click the browser *Print* icon.
- To save a copy of this notice, click *File* on the browser menu bar and select *Save Frame As*.